WHAT IS EIGHTEEN88?

Eighteen 88 unlocks hidden value in the U.S. film distribution market by financing P&A of completed films with low-risk, contract-backed revenue streams and strong collateral. This model offers investors access to projects often overlooked by traditional lenders - films with pre-sold rights and strong potential for streaming success.

By leveraging a proven, data-driven model, Eighteen88 delivers a steady, scalable investment opportunity aligned with today's media landscape. As demand shifts from theatrical releases to digital-first platforms like Netflix, Amazon, and Hulu, the need for alternative financing solutions like Eighteen88 is rapidly increasing.

Rather than backing speculative theatrical releases, Eighteen88 focuses on films with clear distribution paths, strong commercial appeal, and measurable upside. This includes leveraging pre-sales agreements, marketing support (P&A), and track records of strong performance across global streaming platforms- positioning investors for consistent returns with lower risk.

FUND OVERVIEW*

Minimum Ticket Size	USD $1,000,000**
Subscriptions	Monthly
Redemptions	Quarterly, 6-month notice
Lock-up Period	18 months
NAV Frequency	Monthly
Target Investments	10 - 15 per year
Collateral	Theatrical, SVOD, PVOD, AVOD revenues, along with license and distribution agreements
Management Fee	2%
Performance Fee	20% over a 15% hurdle with full catch up
Administrator	Verivest
Target Return	17% - 25% net IRR
Structure	Evergreen
Underlying Maturity	6–18 months
Investment Manager	J19 Investments

THE TEAM'S TRACK RECORD

The team behind Eighteen88 brings decades of experience in film production, financing, and distribution. Collectively, they've raised over $200 million and delivered projects with Netflix, Warner Bros., Hulu, and other major platforms. Their backgrounds span independent features, studio-backed content, and international co-productions, blending creative insight with strong commercial execution. This track record gives them unique access to fully completed films with secured revenue streams.

The team has already proven the Eighteen88 model by investing their own capital into successful distribution deals, including titles from the Briarcliff library. These real-world transactions underpin the fund's projections and demonstrate its ability to deliver consistent, asset-backed returns through receivables tied to theatrical, streaming, and downstream income.

WHY INVEST?

We offer investors a compelling opportunity to participate in a proven, scalable model with:

- Stable returns
- Consistent cash flow
- Top-tier access to projects and industry partners
- Secured position in the revenue waterfall with bankable collateral
- Clear exit potential through film library sales

Additional Perks May Include:

- Invitations to movie premieres
- Invitations to film festivals
- Access to exclusive memorabilia
- Opportunities for set visits and talent meetings

*Indicative Terms. Final Conditions to be presented prior to launching the fund
** Lower ticket sizes will be considered at the sole discretion of the General Partner
SVOD - Subscription based Video-On-Demand, PVOD, - Premium Video on Demand, AVOD - Advertisement based Video-On-Demand